

Site Contacts

Name	Job Title	Telephone / Fax / E-mail

Operational Profile

Number of Shifts per day (Note Exceptions)	
Number of days/week, weeks/year of operation	
Number of Holidays per year	
Shift Start Times	
Break Times, Duration	

General Information

Plant Name	
Plant Location (Mailing Address)	
Telephone / Fax Numbers	
Product Manufactured	
Number of Units Produced	
Grounds / Property Size	
Building Size (Office / Production / etc)	
Number of Buildings	
Approximate Building age (in years)	
Total Number Employees at this site	

Site Organization

Please attach a copy of any site plans / building drawings
Please attach a copy of the current plant organizational chart(s).

Survey Contact

Survey Completed By: (Please Print)	
Date:	
Telephone Number	

Utility Information

- ◆ Please attach a copy of the last 24 months utility bills for electric, gas, water, and process gas.
- ◆ Please attach your rate schedule, and copy of your utility contracts, if applicable.
- ◆ Please attach copies of any steam or cooling water operational logs.

Water / Sewage

Provider / Source:	
UTILITY CONTACTS: (Name/Number)	
Contract Capacities	

Electrical Supply

Provider / Source:	
UTILITY CONTACTS: (Name/Number)	
Service Size / Rating (KVA/Voltage)	
Number of Interruptions in Past 24 Months	
Sensitivity to Interruptions	
Total Estimated Connected Electrical Load	
Cogen? (Size)	

Natural Gas Supply

Provider / Source:	
UTILITY CONTACTS: (Name/Number)	
Number of Interruptions in Past 24 Months	
Sensitivity to Interruptions	
Contract Capacities	
Anticipated Budget Variances	
Service Size / Rating	
Transporting Gas (Y/N); Company Name	
Contract Expiration Date	
Primary Users	

Other

Description	
Max Capacity / Demand (Avg/max)	
Provider / Source: (Purchased / Generated)	
CONTACTS: (Name/Number)	

Compressed Air System Summary

QUANTITY / MFG	SPECS	TYPE
	HORSEPOWER: _____ HP FLOW (CFM): _____ CFM OPER. PRESS: _____ PSI	⌚ CENTRIFUGAL ⌚ ROTARY SCREW ⌚ RECIPROCATING
	HORSEPOWER: _____ HP FLOW (CFM): _____ CFM OPER. PRESS: _____ PSI	⌚ CENTRIFUGAL ⌚ ROTARY SCREW ⌚ RECIPROCATING
	HORSEPOWER: _____ HP FLOW (CFM): _____ CFM OPER. PRESS: _____ PSI	⌚ CENTRIFUGAL ⌚ ROTARY SCREW ⌚ RECIPROCATING
	HORSEPOWER: _____ HP FLOW (CFM): _____ CFM OPER. PRESS: _____ PSI	⌚ CENTRIFUGAL ⌚ ROTARY SCREW ⌚ RECIPROCATING
	HORSEPOWER: _____ HP FLOW (CFM): _____ CFM OPER. PRESS: _____ PSI	⌚ CENTRIFUGAL ⌚ ROTARY SCREW ⌚ RECIPROCATING

Chilled Water Supply

Provider / Source: (Purchased / Generated)	
Operator / Contact: (Name/Number)	
Energy Source (Electrical / Absorption / etc)	
Service Size / Rating (Max / Avg Usage)	
Primary Users	

Chilled / Cooling Water System Summary

QUANTITY / MFG	SPECS	CHILLER TYPE
	TONNAGE: _____ TONS FLOW (GPM): _____ GPM TEMP (IN/OUT): _____ / _____ ◊	<input type="checkbox"/> DX <input type="checkbox"/> ABSORPTION <input type="checkbox"/> Water Cooled <input type="checkbox"/> Air Cooled
	TONNAGE: _____ TONS FLOW (GPM): _____ GPM TEMP (IN/OUT): _____ / _____ ◊	<input type="checkbox"/> DX <input type="checkbox"/> ABSORPTION <input type="checkbox"/> Water Cooled <input type="checkbox"/> Air Cooled
	TONNAGE: _____ TONS FLOW (GPM): _____ GPM TEMP (IN/OUT): _____ / _____ ◊	<input type="checkbox"/> DX <input type="checkbox"/> ABSORPTION <input type="checkbox"/> Water Cooled <input type="checkbox"/> Air Cooled
	TONNAGE: _____ TONS FLOW (GPM): _____ GPM TEMP (IN/OUT): _____ / _____ ◊	<input type="checkbox"/> DX <input type="checkbox"/> ABSORPTION <input type="checkbox"/> Water Cooled <input type="checkbox"/> Air Cooled
	TONNAGE: _____ TONS FLOW (GPM): _____ GPM TEMP (IN/OUT): _____ / _____ ◊	<input type="checkbox"/> DX <input type="checkbox"/> ABSORPTION <input type="checkbox"/> Water Cooled <input type="checkbox"/> Air Cooled

Steam Supply

Provider / Source: (Purchased / Generated)	
Operator / Contact: (Name/Number)	
Fuel Source(s)	
Service Size / Rating (Pressure / Max / Avg Usage)	
Primary Users	

Steam Supply Summary

QUANTITY / MFG	SPECS	TYPE
	HORSEPOWER: _____ BHP FLOW (LBS): _____ PPH OPER. PRESS: _____ PSI	
	HORSEPOWER: _____ BHP FLOW (LBS): _____ PPH OPER. PRESS: _____ PSI	
	HORSEPOWER: _____ BHP FLOW (LBS): _____ PPH OPER. PRESS: _____ PSI	
	HORSEPOWER: _____ BHP FLOW (LBS): _____ PPH OPER. PRESS: _____ PSI	
	HORSEPOWER: _____ BHP FLOW (LBS): _____ PPH OPER. PRESS: _____ PSI	

Financials

Capital budget for energy projects?	
Self-funding or third party funding?	
Fiscal year? Calendar or other?	
Simple payback range for energy projects?	
Range of ROI for energy projects?	